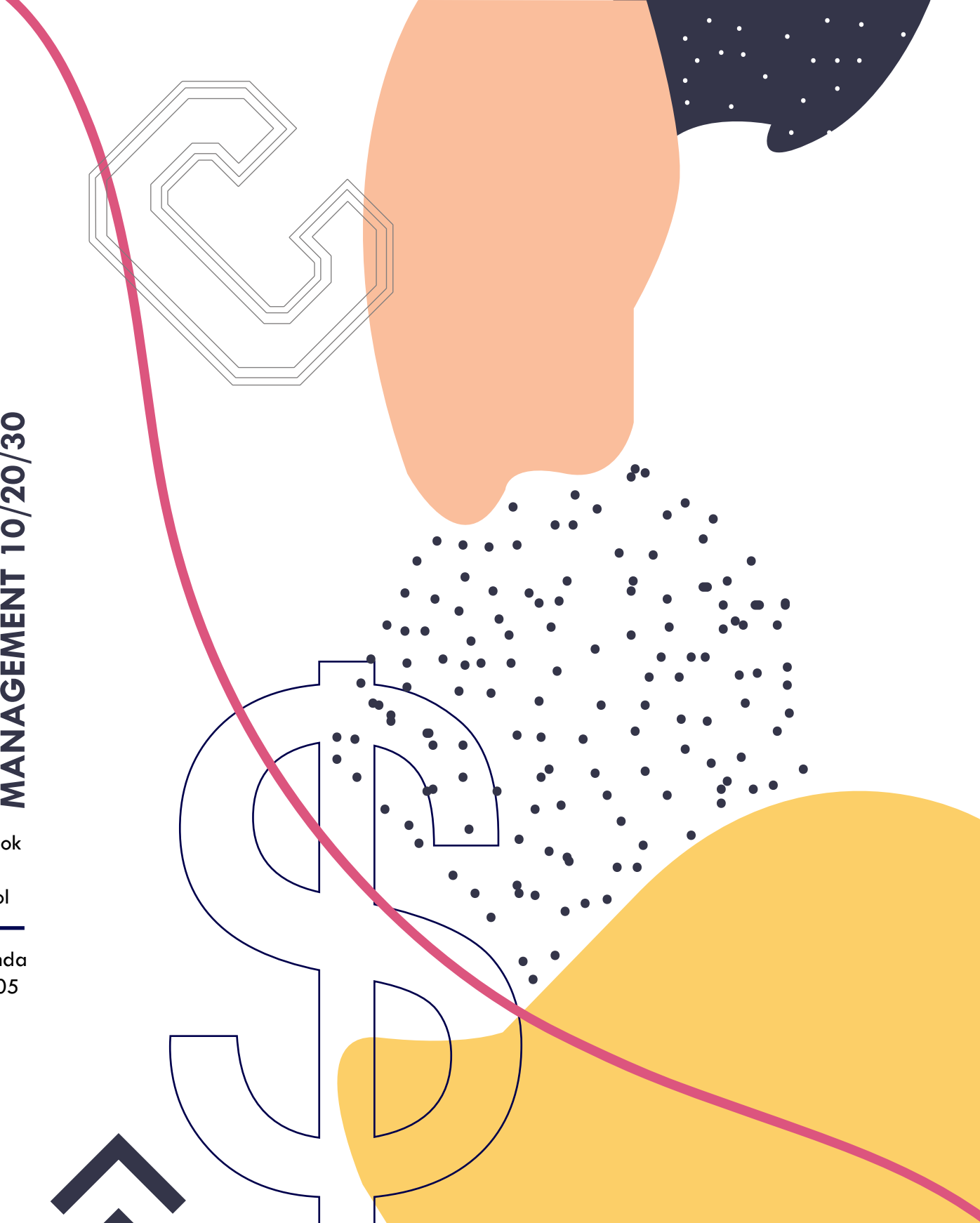
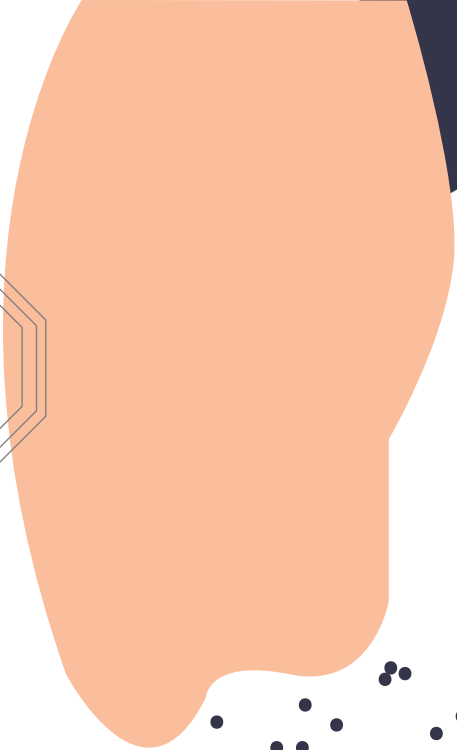
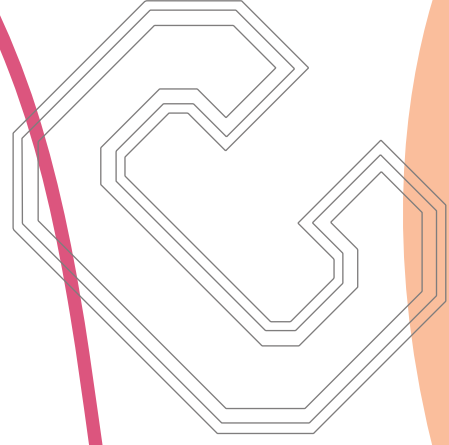


# FINANCIAL MANAGEMENT 10/20/30

chinook  
high  
school

amanda  
rm 205



# FINANCIAL MANAGEMENT 10/20/30

Do you have a burning desire to learn what a non-refundable tax credit is? Does the idea of practicing budgeting skills for various milestones in your life sound like a thrilling morning? Want to be the life of the party with your knowledge of using TFSAs and RRSPs as investment vehicles? Then look no further! Financial Management 10/20/30 is here to provide you with the practical knowledge and skills you'll need to flourish in the world of 21st century financial literacy.

## 1ST SEMESTER

If this is your first semester taking Financial Management, you will complete the following modules:

1. Personal Financial Information
2. Personal Taxation
3. Personal Investment Planning
4. Marketing & Management or Accounting Basics
5. Communications Strategies or Accounting Cycle 1

Financial Management is a series of 10, 20, and 30-level CTS modules focused on personal financial information, personal taxation, investment planning, accounting, and more!

Students will work directly with a variety of apps and software to learn the basics of budgeting, how to use SimpleTax/Wealthsimple Tax, Robo-Advisors, etc.

A six-week investment challenge is also organized for students to explore their interests in various index funds and ETFs.

The course is broken down into modules, which will be completed in order. Each module is worth one credit, and it is expected that 5-6 of these modules will be completed in a semester.

Students who choose to pursue Financial Management for a 2nd or 3rd semester will have the opportunity to choose from a variety of intermediate/advanced accounting modules, or develop personal learning projects in the Financial Management area of their choice. Potential pathways for 2nd/3rd semester students are outlined on the following page.

## MARKETING/MANAGEMENT PATHWAY

2nd/3rd semester students interested in marketing/management will pursue modules focused on e-commerce, promotions, merchandising, communication strategies, business in the canadian economy, and more!

## ACCOUNTING PATHWAY

2nd/3rd semester students interested in accounting will pursue modules focused on retail accounting, payroll accounting, management accounting, small business taxation, financial statements, and more!

## PERSONAL FINANCE PATHWAY

2nd/3rd semester students interested in personal finance will pursue modules focused on advanced budgeting, taxation, investment planning, as well as mortgage and retirement planning, credit scores and scholarship/student loan research, and more!

All students will participate in our annual six-week stock market investment challenge. Dates for the six-week investment challenge will be announced when the semester begins.

*In under four seasons Michael Scott went from declaring bankruptcy to saving up three years worth of salary for an engagement ring. If Michael Scott can learn about financial responsibility, so can you.*

